

**Schedule 2**

**ISSUER REGISTRATION STATEMENT**  
**Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

**FORM RS – 2**

**Select One:** ☒ Annual Registration ☐ Issue of Securities

Carib Brewery (St.Kitts & Nevis) Ltd

\_\_\_\_\_  
(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

St.Christopher and Nevis 12 May, 1998

Street and postal address of registered office:

Marshall House, #1 Independence Square Street, West Basseterre. St.Kitts

Company telephone number: ( <sup>869</sup> ) 465-8843

Fax number: ( <sup>869</sup> ) 466-2876

Email address: mark.wilkin@caribbrewery.com

Financial year-end: December 31 2018  
(month) (day) (year)

Contact person(s): Mark Wilkin  
Managing Director

Telephone number (if different from above): ( <sup>869</sup> ) 465-2309

Fax number: ( <sup>869</sup> ) 465-0902

Email address: mark.wilkin@caribbrewery.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

☒

Yes

☐

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒

Yes

☐

No

**1. Description of the Industry in which the Company Operates**

Carib Brewery (St.Kitts & Nevis) is engaged in the manufacture and brewing of beer, lager, stout and non-alcoholic beverages and also the distribution of cigarettes( Tobacco products).

**2. Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A			

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

N/A

**4. Territories in which Securities are Being Offered**

Territory	Effective Date
N/A	

**5. Description of Share Capital**

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position:

Cheif Financial Officer

Name: Ms Charmaine Reece

Age: 53

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

Telephone No.: 1-869-662-2052 /465-2309 ext 119

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Carib Brewery (St.Kitts) - CFO

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) Mathematics & Meteology

Certified General Accountant CGA (Canada)

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position:

Plant Manager/Director

Name: Mr.Linkon Maynard

Age: 61

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

Telephone No.: 1-869-465-2309 ext 110

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995

Overseeing of Production and Operation in general

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) UWI (1982)

Diploma in Brewing (Siebel) 1989

Also a Director of the company ☒ Yes ☐ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position:

Managing Director

Name: Mr. Mark Wilkin

Age: 54

Mailing Address: P.O. BOX 478, Frigate Bay, St. Kitts

Telephone No.: 1-869-465-2309 ext 133

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Carib Brewery (St. Kitts & Nevis) Ltd - Managing Director

Education (degrees or other academic qualifications, schools attended, and dates):

Masters of Business Administration (MBA) University of Keele, Staffordshire, England Dec 1, 1990

Bachelors of Arts (Administrative and Commercial Studies) (BA) The University of Western Ontario, London, Ontario Canada.  
June 6th 1988

Also a Director of the company



Yes



No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

*Use additional sheets if necessary.*

## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr Mark Wilkin Position: Managing Director

Age: 54

Mailing Address: P.O.BOX 478, Frigate Bay, St.Kitts

Telephone No.: 1-869-465-2309 ext 133 b(wk) 662-2626 (cell)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Carib Brewery (St.Kitts & Nevis) Ltd - Managing Director

Education (degrees or other academic qualifications, schools attended, and dates):

Masters of Business Administration (MBA) University of Keele, Staffordshire, England Dec 1, 1990

Bachelors of Arts (Administrative and Commercial Studies) (BA) The University of Western Ontario, London, Ontario Canada, June 6th 1988

*Use additional sheets if necessary*



## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr Linkon Maynard Position: Plant Manager /Director

Age: 61

Mailing Address: Carib Brewery, Buckley's Site, Basseterre, St.Kitts

Telephone No.: 1-869-465-2309 ext 110

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995

Overseeing of Production and Operation in general

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) UWI (1982)

Diploma in Brewing (Siebel) 1989

*Use additional sheets if necessary*

## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr Anthony Kelsick Position: Managing Director - S.L.Horsford & Co Ltd

Age: 66

Mailing Address: P.O.BOX 45, Basseterre, St.Kitts

Telephone No.: 1-869-465-3745

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - S.L.Horsford & Co Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Certified Accountant - Canada

B.A (Mathematics & Economics)

*Use additional sheets if necessary*

**7. DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: Mr Ron Antoine Position: Managing Director - Grenada Breweries

Age: \_\_\_\_\_

Mailing Address: L'Ansa Aux Epines, St.Georges, Grenada

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: 1-473-444-4248

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - Grenada Breweries

Education (degrees or other academic qualifications, schools attended, and dates):

Accounting MBA - Cornell University

Mechanical Engineer - UWI

*Use additional sheets if necessary*

## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr Anthony N Sabga 111 Position: Beverage Sector Head/Chairman

Age: \_\_\_\_\_

Mailing Address: #5 Wrainwright Street, St.Clair, Port of Spain, Trinidad

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: 1-868-662-2231

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ansa Mcal Ltd - Group Business Development Executive/ Beverage Sector Head

Education (degrees or other academic qualifications, schools attended, and dates):

MBA International Business administration at Regents Business School

B.S.C. B.A Economics, City University

*Use additional sheets if necessary*

## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr Jerome Singh Position: Director

Age: \_\_\_\_\_

Mailing Address: 1 Hilltop Drive, Champ Fleurs, Trinidad

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: 1-868-662-2231

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ansa Mcal Ltd - Human Resource Manager

Education (degrees or other academic qualifications, schools attended, and dates):

BSC- Management Studies (University of West Indies)

Post Graduate Diploma - Human Resources Management & MBA(Arthur Lok Jack Graduate School of Business) Trinidad

MBA ( Heriot- Watt University (UK)

*Use additional sheets if necessary*

## 8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

### SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Caribbean Development Co Ltd ( Trinidad & Tobago)	Common	4,194,750	52%
S.L.Horsford and Co Ltd	Common	1,650,150	20%
Blake Plantation Ltd	Common	520,120	6%
Other	Common	1,834,980	22%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

### UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Ansa Mcal Ltd	Ansa Mcal Ltd 11th Floor -attf	Trinidad	Trinidad	Trinidad & Tobago Stock Exchange Ltd

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
N/A			

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
N/A		

## SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Mr Mark Wilkin

SIGNED AND CERTIFIED

Signature

30-Apr-19

Date

Name of Director:

Mr Linkon Maynard

SIGNED AND CERTIFIED

Signature

30-Apr-19

Date

Name of Corporate Secretary:

Ms Charmaine Reece

SIGNED AND CERTIFIED

Signature

30-Apr-19

Date